

For Immediate Release

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## REGAL INTERNATIONAL GROUP'S MALAYSIA SUBSIDIARY TO ISSUE RM 15 MIL WORTH OF REDEEMABLE PREFERENCE SHARES

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- Temasek Regal Capital Sdn Bhd (“TRC”), wholly owned subsidiary of Regal International Group (“RIG”) has agreed to issue RM 15 million worth of redeemable preference shares (“RPS”) to Koperasi Jayadiri Malaysia Berhad (“KOJADI”), a Malaysian co-operative that provides education and business loans
- The RPS will be issued at par value of RM 1.00 per share and redeemable by TRC upon maturity in 3.5 years
- KOJADI’s investment into TRC represents the co-operative’s confidence in RIG’s property portfolio and related investment gateway businesses

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**Singapore, 12 January 2017** - Regal International Group (“RIG” or the “Group”), through its wholly owned subsidiary Temasek Regal Capital Sdn Bhd (“TRC”), has signed an agreement on 11 January 2017 with Koperasi Jayadiri Malaysia Berhad (“KOJADI”) for the issuance of RM 15 million worth of Redeemable Preference Shares (“RPS”) with guaranteed cumulative dividend for the whole tenure of 3.5 years.

KOJADI is a Malaysian co-operative set up to provide education and business loans. Under the terms of the agreement, TRC will have the rights to redeem the RPS upon maturity, or such earlier time as provided in the agreement, after the first year of its issuance. Additionally, save for certain statutory provisions provided under Malaysian law, as holder of the RPS, KOJADI has no voting rights or sharing of profits and distribution of capital in TRC or RIG.

### ***RIG’s Forward Strategy***

KOJADI’s investment into the Group is an affirmation of the Group’s strategic initiatives to build up complementary business ventures around its core property business. Ensuring success in RIG’s long term expansion plan, the Group is on the constant lookout to enhance its property development business by adding values to its development projects, innovating new application of real estate and emerging as a builder developer that integrates real estate products into complementary business ventures of sustainable growth.

Commenting on the agreement, Mr Dominic Su, Chairman and Chief Executive Officer of RIG said, **“The Group welcomes KOJADI’s investment and support. In times of anticipated economic**

uncertainties, this agreement clearly denotes KOJADI’s confidence in our expertise and track record as a quality property developer.”

“Our partnership with KOJADI today is a significant step forward in our renewed focus on building up our property development and related investment gateway businesses.” Mr Su further explained.



*(From Left) Ms Katy Tan, General Manager of KOJADI; Datuk Ng Peng Hay, Chairman of KOJADI; Mr Dominic Su, Chairman and Chief Executive Officer of RIG and Mr Nicholas Wong, Executive Director of RIG, after agreement signing at KOJADI in Kuala Lumpur, Malaysia.*

### **KOJADI- Premier Education Loan Provider**

Since 1981, KOJADI, a leading cooperative society in Malaysia, has been providing educational loan facilities to needy students to pursue their higher education and has granted over RM 238 million in study loans to more than 11,000 students for their studies locally and abroad. As the leading private education loan provider in Malaysia, KOJADI has a membership of 60,000 from all walks of life and expanded its loan coverage to include business-related loans since 2012. Apart from granting study loans and business loans to its members, KOJADI also invests in shares, properties and other investment vehicles. It has been entrusted by the Malaysian government to manage a Small and Medium Enterprises (SME) loan scheme exclusively for Chinese-owned SMEs through soft loans provided by the government.

“We are pleased to support TRC and RIG in its further growth and development plans. We are confident about the Group’s prospects and look forward to a productive relationship with RIG”, remarked Datuk Ng Peng Hay, Chairman of KOJADI.

The Group will use the funds raised from the RPS issue to KOJADI to accelerate its property development business as well as its related investment gateway initiatives.

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*\*Note to editor: Please read this press release in conjunction with the Company’s announcement that is released concurrently on the SGXNet on this subject.*

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Issued on behalf of **Regal International Group Limited**  
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#### **About Regal International Group Ltd. (UV1.SI / 911619.TW)**

Dual-listed on the mainboard of Singapore Exchange – Securities Trading Limited (“SGX”) (UV1.SI) and as Taiwan Depository Receipts (TDR) on Taiwan Stock Exchange (“TWSE”) (911619.TW), Regal International Group Ltd. (“RIG” or the “Group”) is one of the first Sarawak-based companies to list on the mainboard of the SGX. RIG’s vision is to be an international gateway for partners and investors, connecting them to emerging business opportunities from East Malaysia.

Please visit our website at [www.regalinternational.com.sg](http://www.regalinternational.com.sg) for more information.

#### **About KOJADI**

KOPERASI JAYADIRI MALAYSIA BERHAD (KOJADI) was established on March 12, 1981. The primary objective is to extend an effective educational loan facility to needy students to pursue higher education and secondly to nurture human resource into well-trained manpower for the Malaysian Community and the Nation. Since 2012, KOJADI has diversified its loans to business loans such as Micro Credit Loans, TUKAR (Small Retailers Transformation Programme)/ ATOM (Automotive Workshop Modernisation) Scheme under the Economic Transformation Programme, and the latest SME Loan Scheme for Chinese. It has a membership of 60,000 and has been consecutively ranked one of the top 100 co-operative societies in the country with assets totalling over RM260 million.

For more information, please visit <http://kojadi.my>.